

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	06/06/2018

I. Movements in Authorised Share Capital

(1) Stock code :	1035	Description :	<u>Ordinar</u>	y Shares		
			of ordinary shares	Par value (HK\$)	Authorised sha (HK\$)	
Balance at close of	of preceding i		00,000,000	0.01	20,000,000	
Increase/(decrease	e)		Nil		Nil	
Balance at close of	of the month	2,0	00,000,000	0.01	20,000,000	
(2) Stock code :	N/A	Description :	N/A			
		No.	of ordinary shares	Par value (State currency)	Authorised sha (State curre	
Balance at close of	of preceding 1	nonth				
Increase/(decrease	e)			. –		

2. Preference Shares

Balance at close of preceding month

Balance at close of the month

Total authorised share capital at the end of the month (*HK\$*) :

Increase/(decrease)

Stock code :	N/A	Description :	N/A		
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth			
Increase/(decrease	e)			_	
Balance at close of	of the month				
3. Other Classe	es of Shares				
Stock code :	N/A	Description :	N/A		
			on of other es of shares	Par value (State currency)	Authorised share capital (State currency)

20,000,000

II. Movements in Issued Share Capital

(1) (2	2) preference shares	No. of other classes of shares
35,983 N	J/A N/A	N/A
),211 N	V/A N/A	N/A
96,194 N	I/A N/A	N/A
C	0,211 N	0,211 N/A N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
approval date		Movement d	uring the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and			8		_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	160,211	Nil	Nil	160,211	6,299,246
(Note 1)						
2. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
24/04/2018 Exercise Price:						
HK\$3.23						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,761,000
(Note 1)	INII					7,701,000
			Total A. (Ord	linary shares)	160,211	
				rence shares)	N/A	
			× *	(Other class)	N/A	
Total funds raised during	the month fro	m evercise of		(= ===================================		
options (State currency)			HK\$176,23	32.10		
options (state currency)			111.0,20			

Warrants to Issue Shares of the I	lssuer which are t	o be Listed			No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		at close of the month
<u>1. N/A</u>	_					
(/ /) Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefer	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) N/A	Α	-

Convertibles (i.e. Convertible i	nto Shares of the Is	suer which are to	be Listed)			N. C
uss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable $(Note 1)$						
(<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		hary shares) Nil		-
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		-
			(Suler Class) <u>19/F</u>	1	-

	other Agreements or Arrangements to Issue Shares of the Issuer which under Share Option Schemes)	are to be Listed, includi	ng Options (other
Full pa	urticulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
1			

	Other Movements in 3	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(<i>Note</i> 1)		`		
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/2	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Ordinary s eference s (Other	share		 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	160,211 N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if any):	
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Submitted by:	Wang Qisong				
Title:	Executive Director				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.